



FOR MORE INFORMATION:

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**RECONCILIATION OF GAAP TO NON-GAAP EARNINGS**(In thousands)  
(Unaudited)

	Three Months Ended		Six Months Ended	
	March 31,		March 31,	
	2016	2015	2016	2015
GAAP Net income (loss)	\$ (254)	\$ 150	\$ (760)	\$ 332
Add back: Interest expense	70	75	136	156
Income taxes	1	1	2	2
Depreciation and amortization	332	353	674	730
Decrease in fair value of warrant liability	(79)	(199)	(168)	(319)
Stock option expense	14	19	29	48
Adjusted EBITDA	\$ 84	\$ 399	\$ (87)	\$ 949

*Adjusted EBITDA - Earnings before interest, taxes, depreciation, amortization, stock option expenses, impairment charges and the change in the fair value of warrant liability.*